

Client Communication

28 JUNE 2012



AMP Capital's Infrastructure Debt Fund reaches final close

AMP Capital is pleased to announce the Infrastructure Debt Fund (the Fund) reached final close on 12 June 2012.

Since launching in late 2010, the Fund has attracted €400 million in commitments from 30 global institutional investors, including Australian, Chinese, Japanese*, US, German and UK pension and endowment funds.

To date, the Fund has successfully invested €169.5 million in line with its investment strategy to invest in the subordinated debt of defensive, non-cyclical brownfield infrastructure businesses, targeting sectors that serve as the backbone for the provision of essential products and services.

We see infrastructure debt investing as a continuing strategy for us as we recognise the compelling investment opportunity. The Investment Team is focused on sourcing and acquiring appropriate assets to implement the investment strategy of the Fund and we look forward to continuing to update on the progress of the Fund's investment program.

Further information

If you have any questions about this update or your AMP Capital investments, please contact our Client Services Team at internationalclientservices@ampcapital.com.

Yours sincerely,

Andrew Jones
Global Head of Infrastructure Debt
AMP Capital

* Including Japanese investors gaining exposure to the Fund through master trust banks.

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